# Impatient Online Matching

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### <sup>16</sup> — Abstract -

We investigate the problem of Min-cost Perfect Matching with Delays (MPMD) in which requests 17 are pairwise matched in an online fashion with the objective to minimize the sum of space cost 18 and time cost. Though linear-MPMD (i.e., time cost is linear in delay) has been thoroughly 19 studied in the literature, it does not well model impatient requests that are common in practice. 20 Thus, we propose convex-MPMD where time cost functions are convex, capturing the situation 21 22 where time cost increases faster and faster. Since the existing algorithms for linear-MPMD are not competitive any more, we devise a new deterministic algorithm for convex-MPMD problems. 23 For a large class of convex time cost functions, our algorithm achieves a competitive ratio of O(k)24 25 on any k-point uniform metric space. Moreover, our deterministic algorithm is asymptotically optimal, which uncover a substantial difference between convex-MPMD and linear-MPMD which 26 allows a deterministic algorithm with constant competitive ratio on any uniform metric space. 27

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## 32 1 Introduction

Online matching has been studied frantically in the last years. Emek et al. [10] started 33 the renaissance by introducing delays and optimizing the trade-off between timeliness and 34 quality of the matching. This new paradigm leads to the problem of Min-cost Perfect 35 Matching with Delays (MPMD for short), where requests arrive in an online fashion and 36 need to be matched with one another up to delays. Any solution experiences two kinds of 37 costs or penalty. One is for quality: Matching two requests of different types incurs cost 38 as such do not match well, while requests of the same type should be matched for free. 39 The other is for timeliness: Delay in matching a request causes a cost that is an increasing 40 function, called the time cost function, of the waiting time. The overall objective is to 41 minimize the sum of the two kinds of costs. 42



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### XX:2 Impatient Online Matching

Tractable in theory and fascinating in practice, the MPMD problem has attracted more 43 and more attention and inspired an increasing volume of literature [10, 11, 4, 3, 2]. However, 44 these existing work in this line only studied linear time cost function, meaning that penalty 45 grows at a constant rate no matter how long the delay is. This sharply contrasts to much of 46 our real-life experience. Just imagine a dinner guest: waiting a short time is no problem – but 47 eventually, every additional minute becomes more annoying than ever. The discontentment 48 is experiencing convex growth, an omnipresent concept in biology, physics, engineering, or 49 economics. 50

Actually, such convex growth of discontentment appears in various real-life scenarios of 51 online matching. For instance, online game platforms often have to match pairs of players 52 before starting a game (consider chess as an example). Players at the same, or at least 53 similar, level of skills should be paired up so as to make a balanced game possible. Then 54 it would be better to delay matching a player in case of no ideal candidate of opponents. 55 Usually it is acceptable that a player waits for a short time, but a long delay may be more 56 and more frustrating and even make players reluctant to join the platform again. Another 57 example appears in organ transplantation: An organ transplantation recipient may be able 58 to wait a bit, but waiting an extended time will heavily affect its health. One may think that 59 organ transplantation would be better modeled by bipartite matching rather than regular 60 matching as considered in this paper; however, organ-recipients and -donors usually come in 61 incompatible pairs that will be matched with other pairs, e.g., two-way kidney exchange<sup>1</sup>. 62 More real-life examples include ride sharing (match two customers), joint lease (match two 63 roommates), just mention a few. 64

On this ground, we study the convex-MPMD problem, i.e., the MPMD problem with convex time cost functions. To the best of our knowledge, this is the first work on online matching with non-linear time cost.

Convexity of the time cost poses special challenges to the MPMD problem. An important 68 technique in solving linear-MPMD, namely, MPMD with linear time cost function, is to 69 minimize the total costs while sacrifice some requests by possibly delaying them for a long 70 period (see, e.g., the algorithms in [4, 11, 2]). Because the time cost increases at a constant 71 rate, it is the total waiting time, rather than waiting time of individual requests, that is of 72 interest. Hence, keeping a request waiting is not too harmful. The case of convex time costs 73 is completely different, since we cannot afford anymore to delay old unmatched requests, as 74 their time costs grow faster and faster. Instead, early requests must be matched early. For 75 this reason, existing algorithms for the linear-MPMD problem do not work any more for 76 convex-MPMD, as confirmed by examples in Section 4. 77

In this paper, we devise a novel algorithm  $\mathcal{A}$  for the convex-MPMD problem which is deterministic and solves the problem optimally. More importantly, our results disclose a separation: the convex-MPMD problem, even when the cost function is just a little different from linear, is strictly harder than its linear counterpart. Specifically, our main results are as follows, where *f*-MPMD stands for the MPMD problem with time cost function *f*:

**Theorem 1.** For any  $f(t) = t^{\alpha}$  with  $\alpha > 1$ , the competitive ratio of  $\mathcal{A}$  for f-MPMD on k-point uniform metric space is O(k).

One may wonder whether the result in Theorem 1 can be further improved because of the known result:

<sup>&</sup>lt;sup>1</sup> https://www.hopkinsmedicine.org/transplant/programs/kidney/incompatible/paired\_kidney\_ exchange.html

**XX**:3

**Theorem 2** ([4, 2]). There exists a deterministic online algorithm that solves linear-MPMD on uniform metrics and reaches an O(1) competitive ratio.

<sup>89</sup> However, we can show that for a large family of functions  $f : \mathbb{R}^+ \to \mathbb{R}^+$ , the *f*-MPMD <sup>90</sup> problem has no deterministic algorithms of competitive ratio o(k).

▶ **Theorem 3.** Suppose that the time cost function f is nondecreasing, unbounded, continuous and satisfies f(0) = f'(0) = 0. Then any deterministic algorithm for f-MPMD on k-point uniform metric space has competitive ratio  $\Omega(k)$ .

Numerous natural convex functions over the domain of nonnegative real numbers satisfy the conditions of Theorem 3. Examples include monomial  $f(t) = t^{\alpha}$  with  $\alpha > 1$ ,  $f(t) = e^{\alpha t} - \alpha t - 1$  with  $\alpha > 1$ , and so on. This, together with Theorem 1, establishes the optimality of our deterministic algorithm. Note that family of functions satisfying the conditions of Theorem 3 is closed under multiplication and linear combination where the coefficients are positive. Hence, Theorem 3 is of general significance.

### **2** Related Work

Matching has became one of the most extensively studied problems in graph theory and computer science since the seminal work of Edmonds [9, 8]. Karp et al. [15] studied the matching problem in the context of online computation which inspired a number of different versions of online matching, e.g., [13, 16, 18, 19, 6, 12, 1, 7, 17, 20, 21]. In these online matching problems, underlying graphs are assumed bipartite and requests of one side are given in advance.

A matching problem where *all* requests arrive in an online manner was introduced by 107 [10]. This paper also introduced the idea that requests are allowed to be matched with delays 108 that need to be paid as well, so the problem is called Min-cost Perfect Matching with Delays 109 (MPMD). They presented a randomized algorithm with competitive ratio  $O(\log^2 k + \log \Delta)$ 110 where k is the size of the underlying metric space known before the execution and  $\Delta$  is 111 the aspect ratio. Later, Azar et al. [4] proposed an almost-deterministic algorithm with 112 competitive ratio  $O(\log k)$ . Ashlagi et al. [2] analyzed Emek et al.'s algorithm in a simplified 113 way, and improved its competitive ratio to  $O(\log k)$ . They also extended these algorithms 114 to bipartite matching with delays (MBPMD). The best known lower bound for MPMD is 115  $\Omega(\log k / \log \log k)$  and MBPMD  $\Omega(\sqrt{\log k / \log \log k})$  [2]. In contrast to our work, all these 116 papers assume that the time cost of a request is linear in its waiting time. 117

In contrast to this previous work, we focus on the uniform metric, i.e., the distance 118 between any two points is the same. While this is only a special case, it is an important one. 119 In the existing linear-MPMD algorithms, a common step is to first embed a general metric to 120 a probabilistic hierarchical separated tree (HST), which is actually an offline approach, and 121 then design an online algorithm on the HST metric. The online algorithms on HST metrics 122 are essentially algorithms on uniform metrics (or aspect-ratio-bounded metrics which can 123 also be handled by our results) because every level of an HST can be considered as a uniform 124 metric. Uniform metrics are known to be tricky, e.g., Emek et al. [11] study linear-MPMD 125 with only two points. Uniform metrics also play an important role in the field of online 126 computation [14]. For example, the k-server problem restricted to uniform metrics is the 127 well-known paging problem. 128

The idea of delaying decisions has been around for a long time in the form of rent-or-buy problems (most prominently: ski rental), but [10] showed how to use delays in the context of combinatorial problems such as matching. In the classical ski rental problem [14], one can also consider the variation that the renting cost rate (to simplify our disucssion, let's
consider the continuous case) may change over time. If the purchase price is a constant, the
renting cost rate function does not change the competitive ratio since a good deterministic

online algorithm is always to buy it when the renting fee is equal to the purchase price.
 Azar et al. [5] considered online service with delay, which generalizes the k-server prob-

lem. As mentioned in their paper, delay penalty functions are not restricted to be linear and even different requests can have different penalty functions. However, different delay penalty functions there do not make the service with delay problem much different, and there is a universal way to deal with these different, unlike the online matching problems.

### <sup>141</sup> **3** Preliminaries

<sup>142</sup> In this section, we formulate the problem and introduce notation.

### <sup>143</sup> 3.1 Problem Statement

Let  $\mathbb{R}^+$  stands for the set of nonnegative real numbers.

<sup>145</sup> A metric space  $S = (V, \mu)$  is a set V, whose members are called points, equipped with a <sup>146</sup> distance function  $\mu : V^2 \to \mathbb{R}^+$  which satisfies

Positive definite:  $\mu(x, y) \ge 0$  for any  $x, y \in V$ , and "=" holds if and only if x = y;

- <sup>148</sup> Symmetrical:  $\mu(x, y) = \mu(y, x)$  for any  $x, y \in V$ ;
- 149 Subadditive:  $\mu(x, y) + \mu(y, z) \ge \mu(x, z)$  for any  $x, y, z \in V$ .

Given a function  $f : \mathbb{R}^+ \to \mathbb{R}^+$ , the problem *f*-MPMD is defined as follows, and *f* is called the time cost function.

For any finite metric space  $S = (V, \mu)$ , an online input instance over S is a set R of requests, with any  $\rho \in R$  characterized by its location  $\ell(\rho) \in V$  and arrival time  $t(\rho) \in \mathbb{R}^+$ . Each request  $\rho$  is revealed exactly at time  $t(\rho)$ . Assume that |R| is an even number. The goal is to construct a perfect matching, i.e. a partition into pairs, of the requests in real time without preemption.

<sup>157</sup> Suppose an algorithm  $\mathcal{A}$  matches  $\rho, \rho' \in R$  at time T. It pays the space  $\cot \mu(\ell(\rho), \ell(\rho'))$ <sup>158</sup> and the time  $\cot f(T - t(\rho)) + f(T - t(\rho'))$ . The space  $\cot f \mathcal{A}$  on input R, denoted by <sup>159</sup>  $\cot^s_{\mathcal{A}}(R)$ , is the total space  $\cot t$  aused by all the matched pairs, and the time  $\cot t$   $\cot^t_{\mathcal{A}}(R)$ <sup>160</sup> is defined likewise. The objective of the f-MPMD is to find an online algorithm  $\mathcal{A}$  such that <sup>161</sup>  $\cot_{\mathcal{A}}(R) = \cot^s_{\mathcal{A}}(R) + \cot^t_{\mathcal{A}}(R)$  is minimized for all R.

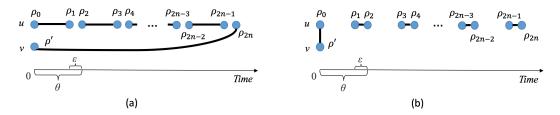
As usual, the online algorithm  $\mathcal{A}$  is evaluated through competitive analysis. Let  $\mathcal{A}^*$  be an optimum offline algorithm<sup>2</sup>. For any finite metric space  $\mathcal{S}$ , if there are  $a, b \in \mathbb{R}^+$  such that  $\operatorname{cost}_{\mathcal{A}}(R) \leq \operatorname{cost}_{\mathcal{A}^*}(R)a + b$  for any online input instance R over  $\mathcal{S}$ , then  $\mathcal{A}$  is said to be *a*-competitive on  $\mathcal{S}$ . The minimum such a is called the competitive ratio of  $\mathcal{A}$  on  $\mathcal{S}$ . Note that both a and b can depend on  $\mathcal{S}$ .

This paper will focus on monomial time cost functions  $f(t) = t^{\alpha}, \alpha > 1$  and uniform metric spaces. A metric space  $(V, \mu)$  is called  $\delta$ -uniform if  $\mu(u, v) = \delta$  for any  $u, v \in V$ .

#### **3.2** Notations and Terminologies

Any pair of requests  $\rho, \rho'$  in the perfect matching is called a match between  $\rho$  and  $\rho'$  and denoted by  $\langle \rho, \rho' \rangle$  or  $\langle \rho', \rho \rangle$  interchangeably. A match  $\langle \rho, \rho' \rangle$  is said to be external if  $\ell(\rho) \neq$ 

<sup>&</sup>lt;sup>2</sup> An offline algorithm knows the whole input instance at the beginning and outputs any pair  $\rho, \rho' \in R$  at time max $\{t(\rho), t(\rho')\}$ .



**Figure 1** The input instance of Example 4. A blue dot stands for a request, and a thick line or curve for a match. (a) is the matching produced by Strategy I, while (b) is an offline solution.

<sup>172</sup>  $\ell(\rho')$ , and internal otherwise. For any request  $\rho$ , let  $T(\rho)$  be the time when  $\rho$  is matched;  $\rho$ <sup>173</sup> is said to be pending at any time  $t \in (t(\rho), T(\rho))$  and active at any time  $t \in [t(\rho), T(\rho)]$ . At <sup>174</sup> any moment t, a point  $v \in V$  is called aligned if the number of pending requests at v under <sup>175</sup>  $\mathcal{A}$  and that under  $\mathcal{A}^*$  have the same parity, and misaligned otherwise. The derivative of any <sup>176</sup> differentiable function  $f : \mathbb{R}^+ \to \mathbb{R}^+$  is denoted by f'.

### **4** Algorithm and Analysis

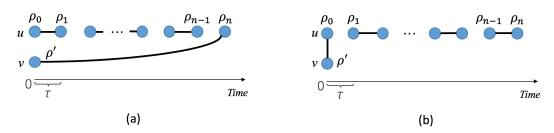
#### 178 4.1 Basic Ideas

<sup>179</sup> A natural idea to solve *f*-MPMD is to prioritize internal matches and to create an external <sup>180</sup> match only if both requests have waited long enough (say, as long as  $\theta$ ). However, for <sup>181</sup> any monomial time cost function  $f(t) = t^{\alpha}, \alpha > 1$ , the strategy (called Strategy I) is not <sup>182</sup> competitive, as illustrated in Example 4.

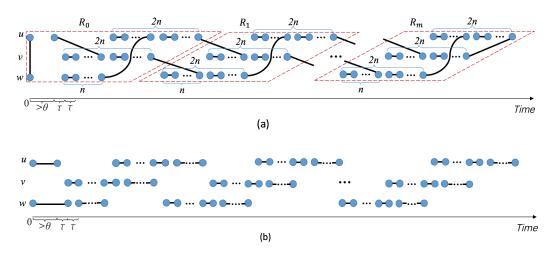
**Example 4.** For any positive integer n and small real number  $\epsilon > 0$ , construct an online 183 instance as follows. A request  $\rho_{2i}$  arrives at u at time  $i \cdot \theta$  for any  $0 \leq i \leq n$ , while a request 184  $\rho_{2i-1}$  arrives at u at time  $i \cdot \theta - \epsilon$  for any  $1 \leq i \leq n$ . Point v gets a request  $\rho'$  at time 0. 185 By Strategy I, as in Figure 1(a), each  $\rho_{2i}$  is matched with  $\rho_{2i+1}$  for any  $0 \leq i < n$ , and 186  $\rho'$  and  $\rho_{2n}$  are matched, causing cost at least  $n \cdot f(\theta - \epsilon) + f(n\theta) + \delta$ . Consider the offline 187 solution consisting of  $\langle \rho', \rho_0 \rangle$  and  $\langle \rho_{2i-1}, \rho_{2i} \rangle$  for  $1 \leq i \leq n$ , as in Figure 1(b), which has cost 188  $\delta + n \cdot f(\epsilon)$ . When n approaches infinity and  $\epsilon$  approaches  $0, n \cdot f(\theta - \epsilon) + f(n\theta) + \delta \gg \delta + n \cdot f(\epsilon)$ , 189 meaning that Strategy I is not competitive. 190

<sup>191</sup> A plausible way to improve Strategy I is to accumulate the time costs of all the co-located <sup>192</sup> requests which arrive after the last external match involving the point, and to enable an <sup>193</sup> external match if both points have accumulated enough costs (say, as large as  $\theta$ ). Though <sup>194</sup> applicable to the scenario in Example 4, this improvement (called Strategy II) remains not <sup>195</sup> competitive for any time cost function  $f(t) = t^{\alpha}, \alpha > 1$ , as shown in the next example.

**Example 5.** Again, consider two points u, v of distance  $\delta$ . Arbitrarily fix an even integer 196 n > 0 and a small real number  $\epsilon > 0$ . Arbitrarily choose  $\tau \in \mathbb{R}^+$  such that  $\theta - \epsilon < \frac{n}{2}f(\tau) < \theta$ . 197 Suppose that a request  $\rho'$  arrives at v at time 0, while a request  $\rho_i$  arrives at u at time  $i\tau$  for 198 any  $0 \le i \le n$ . Hence there are totally n+2 requests. As illustrated in Figure 2(a), applying 199 Strategy II results in the matches  $\langle \rho', \rho_n \rangle$  and  $\langle \rho_i, \rho_{i+1} \rangle$  for any even number  $0 \leq i < n$ , 200 causing cost at least  $\frac{n}{2}f(\tau) + f(n\tau) + \delta$ . On the other hand, consider the offline solution 201  $\langle \rho', \rho_0 \rangle$  and  $\langle \rho_i, \rho_{i+1} \rangle$  for any odd number 0 < i < n, as shown in Figure 2(b). It has cost 202  $\frac{n}{2}f(\tau) + \delta$ . Thus the cost of  $\mathcal{A}^*$  is at most  $\frac{n}{2}f(\tau) + \delta$ . When n approaches infinity and  $\epsilon$ 203 approaches 0, we have  $\frac{n}{2}f(\tau) + f(n\tau) + \delta \gg \frac{n}{2}f(\tau) + \delta$ , implying that Strategy II is not 204 competitive. 205



**Figure 2** The input instance of Example 5. A blue dot stands for a request, and a thick line or curve for a match. (a) is the matching produced by Strategy II, while (b) is an offline solution.



**Figure 3** The input instance of Example 6. A blue dot stands for a request, an area surrounded by dash lines stands for a part of the instance, and a thick line or curve for a match. (a) is the matching produced by Strategy III, while (b) is an offline solution.

Since the trouble may be rooted at the double-counter-enabling mechanism, we further improve the strategy by enabling an external match if one of the two points has high accumulated cost (say, as high as  $\theta$ ). This improvement (called Strategy III) defeats both Examples 4 and 5, but the following example shows that it remains not competitive for any monomial time cost function  $f(t) = t^{\alpha}, \alpha > 1$ .

**Example 6.** Choose  $\tau \in \mathbb{R}^+$  and odd integer n > 0 such that  $f(n\tau) = \theta$ . Arbitrarily choose real number  $T_0 > f^{-1}(\theta)$ . Consider a uniform metric space  $S = (\{u, v, w\}, \delta)$ . Let m > 0 be an arbitrary integer. Construct an online input instance R which is the union of m + 1 parts  $R_0, \dots, R_m$ , as illustrated in Figure 3.

The part  $R_0$  has 5n + 3 requests. Specifically, u receives a request  $\rho_{0,-1}^u$  at time 0,  $\rho_{0,0}^u$ at time  $T_0$ , and  $\rho_{0,i}^u$  at time  $T_0 + (n+i)\tau$  for any  $1 \le i \le 2n$ . v receives a request  $\rho_{0,n+i}^v$  at time  $T_0 + i\tau$  for any  $1 \le i \le 2n$ . w receives a request  $\rho_{0,-1}^w$  at time 0 and a request  $\rho_{0,n+i}^w$  at time  $T_0 + i\tau$  for any  $1 \le i \le n$ . Let  $T_1 = T_0 + (2n+1)\tau$ ,  $T_j = T_{j-1} + 3n\tau$  for any  $2 \le j \le m$ . For any  $1 \le j \le m$ , the part  $R_j$  has 6n requests as follows:  $\rho_{j,i}^u$  arrives at u at time  $T_j + (2n+i-1)\tau$ ,  $\rho_{j,i}^v$  arrives at v at time  $T_j + (n+i-1)\tau$ , and  $\rho_{j,i}^w$  arrives at w at time  $T_j + (i-1)\tau$ , for every  $1 \le i \le 2n$ .

Actually, we can very slightly perturb the arrival time of some requests so that Strategy III results in exactly the following external matches:  $\langle \rho_{0,-1}^{u}, \rho_{0,-1}^{w} \rangle$ ,  $\langle \rho_{0,0}^{u}, \rho_{0,n}^{v} \rangle$ ,  $\langle \rho_{j,n}^{u}, \rho_{j,2n}^{w} \rangle$ for  $1 \leq j \leq m$ ,  $\langle \rho_{i,2n}^{u}, \rho_{i+1,n}^{v} \rangle$  and  $\langle \rho_{i,2n}^{v}, \rho_{i+1,n}^{w} \rangle$  for  $1 \leq i < m$ , and  $\langle \rho_{m,2n}^{u}, \rho_{m,2n}^{v} \rangle$ , as

illustrated in Figure 3(a). The cost of Strategy III is at least  $3m(\delta + \theta)$ . On the other hand, consider the offline solution SOL which has no external matches, as indicated in Figure 3(b). It has cost at most  $2f(T_0 + \tau) + \frac{6mn+5n-1}{2}f(\tau)$ . When  $\tau$  approaches zero and m approaches infinity, we have  $3m(\delta + \theta) \gg 2f(T_0 + \tau) + \frac{6mn+5n-1}{2}f(\tau)$ , implying that Strategy III is not competitive.

Let's look closer at the example. Consider an arbitrary (except the first) external match 230  $\langle \rho, \rho' \rangle$  of Strategy III. It is of misaligned-aligned pattern in the sense that  $\ell(\rho)$  and  $\ell(\rho')$ 231 have opposite alignment status when the match occurs. Suppose  $\ell(\rho)$  is misaligned. Then 232 it has accumulated high cost, mainly due to the long delay of  $\rho$ . On the contrary, SOL 233 has accumulated little cost at  $\ell(\rho)$ , because SOL has no pending request there while  $\rho$  is 234 pending. Hence, a match of misaligned-aligned pattern can significantly enlarge the gap 235 between online/offline costs. To be worse, such a match does not change the number of 236 aligned/misaligned points, making it possible that this pattern appears again and again, 237 enlarging the gap infinitely. As a result, we establish a set which consists of points that are 238 likely to be misaligned, and prioritize matching those requests that are located outside the 239 set. The algorithm is described in detail as follows. 240

### **4.2** Algorithm Description

Our algorithm maintains a subset  $\Psi \subseteq V$  and a counter  $z_v \in \mathbb{R}^+$ , which is initially set to 0, for every point  $v \in V$ . The algorithm proceeds round by round, and  $\Psi$  is reset to be the empty set  $\emptyset$  at the beginning of each round. The first round begins when the algorithm starts. Let k = |V|. Whenever 2k external matches are output, the present round ends immediately and the next one begins. At any time t, the following operations are performed exhaustively, i.e., until there is no possible matching according to the following rules.

- <sup>248</sup> 1. Every  $z_v$  increases at rate  $f'(t-t_0)$  if there is an active request  $\rho$  at v with  $t(\rho) = t_0$ .
- 249 **2.** Match any pair of active requests  $\rho$  and  $\rho'$  if  $\ell(\rho) = \ell(\rho')$ .
- **3.** For any pair of active requests  $\rho, \rho'$  with  $u \triangleq \ell(\rho) \neq v \triangleq \ell(\rho')$ , match them and reset  $z_{1} \qquad z_{u} = z_{v} = 0$  if there is  $x \in \{u, v\}$  satisfying
- 252 **a.**  $z_x \geq 2\delta$ , or
- **b.**  $\delta \leq z_x < 2\delta$  and  $\{u, v\} \cap \Psi = \emptyset$ .

Arbitrarily choose such an  $x \in \{u, v\}$ , and we say that x initiates this match. Reset  $\Psi$ to be  $(\Psi \setminus \{u, v\}) \bigcup \{x\}$  if either  $u \notin \Psi$  or  $v \notin \Psi$ .

Priority rule: in applying Operation 3, the requests located outside  $\Psi$  are prioritized.

### 257 4.3 Competitive Analysis

<sup>258</sup> Throughout this subsection, arbitrarily fix a time cost function  $f(t) = t^{\alpha}$  with  $\alpha > 1$ , a <sup>259</sup> uniform metric space  $S = (V, \delta)$  of k points, and an arbitrary online input instance R over <sup>260</sup> S. For ease of presentation, we assume that the arrival times of the requests are pairwise <sup>261</sup> different. This assumption does not lose generality since the arrival times can be arbitrarily <sup>262</sup> perturbed and timing in practice is up to errors. Let  $\mathcal{A}$  stands for our algorithm and <sup>263</sup>  $\mathcal{A}^*$  for an optimum offline algorithm solving f-MPMD. We start competitive analysis by <sup>264</sup> introducing notation.

#### XX:8 Impatient Online Matching

### 265 4.3.1 Notations

For any request  $\rho \in R$  and subset  $I \subseteq \mathbb{R}^+$  of time, the time cost of  $\mathcal{A}^*$  incurred by  $\rho$  during I is defined to be

$$C_{time}(\rho, I, \mathcal{A}^*) = \int_{(t(\rho), T^*(\rho)]} \int_{I} f'(t - t(\rho)) dt$$

where  $T^*(\rho)$  is the time when  $\rho$  gets matched by  $\mathcal{A}^*$ . For any  $v \in V$ , define

$$C_{time}(v, I, \mathcal{A}^*) = \sum_{\rho \in R, \ell(\rho) = v} C_{time}(\rho, I, \mathcal{A}^*).$$

Let  $C_{space}(v, I, \mathcal{A}^*)$  be  $\frac{\delta}{2}$  times the number of requests at v that are externally matched by  $\mathcal{A}^*$  during I.

Define  $\Gamma = \{t \in \mathbb{R}^+ : \text{at time } t, \mathcal{A} \text{ has a pending request } \rho \text{ with } z_{\ell(\rho)} > 2\delta\}$ . We will analyze time cost of  $\mathcal{A}^*$  inside and outside  $\Gamma$  separately.

Our algorithm  $\mathcal{A}$  runs round by round. Specifically, the *round* starting at time  $t_0$  and ending at time  $t_1$  is referred to as the time period  $(t_0, t_1]$ . Let  $\Pi$  be the set of rounds of  $\mathcal{A}$ . For any  $\pi \in \Pi$ , define  $round\_cost_{time}(\pi, \mathcal{A}^*) = \sum_{v \in V} C_{time}(v, \pi \setminus \Gamma, \mathcal{A}^*)$  which stands for the time cost of  $\mathcal{A}^*$  during  $\pi \setminus \Gamma$ , and  $round\_cost_{space}(\pi, \mathcal{A}^*) = \sum_{v \in V} C_{space}(v, \pi, \mathcal{A}^*)$ which is the space cost of  $\mathcal{A}^*$  during  $\pi$ .

For any  $v \in V$ , we divide time into *phases* based on  $\mathcal{A}$ 's behavior as follows. The first 275 phase begins at time t = 0. Whenever an external match involving v occurs, the current 276 phase of v ends and the next phase of v begins. Specifically, the phase of v starting at 277 time  $t_0$  and ending at time  $t_1$  is referred to as the period  $(t_0, t_1]$  spent by v. For any 278  $v \in V$ , let  $\Phi_v$  be the set of phases of v, and  $\Phi = \bigcup_{v \in V} \Phi_v$ . For any  $\phi \in \Phi_v$ , define 279 the value of  $\phi$ , denoted by  $\sigma(\phi)$ , to be the value of  $z_v$  at the end of  $\phi$ . For an external 280 match  $\mathfrak{m}$  of  $\mathcal{A}$  initiated by v, the phase of v ending with  $\mathfrak{m}$  is called the phase of  $\mathfrak{m}$ , de-281 noted by  $\phi_{\mathfrak{m}}$ . For any round  $\pi \in \Pi$ , let  $\Phi_{\pi}$  be the set of phases ending in  $\pi$ . For any 282 round  $\pi \in \Pi$ , define  $phase\_cost_{time}(\pi, \mathcal{A}^*) = \sum_{v \in V} \sum_{\phi \in \Phi_{\pi} \bigcap \Phi_v} C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*)$ , and 283  $phase\_cost_{space}(\pi, \mathcal{A}^*) = \sum_{v \in V} \sum_{\phi \in \Phi_{\pi} \bigcap \Phi_v} C_{space}(v, \phi, \mathcal{A}^*).$ 284

We say that a phase of v is *good*, if the alignment status of v does not change during the phase. Furthermore, a round  $\pi$  is *good* if all the phases in  $\Phi_{\pi}$  are good. A phase or a round is said to be bad if it is not good.

A phase is called *complete* if it ends with an external match of  $\mathcal{A}$ , while a round is *complete* if  $\mathcal{A}$  outputs 2k external matches during it. Obviously, any round other than the final one is complete.

### **4.3.2** Competitive Ratio of Our Algorithm

<sup>292</sup> Basically, we show that in every round, the incremental cost of  $\mathcal{A}$  and that of  $\mathcal{A}^*$  do not <sup>293</sup> differ too much. This is reduced to two tasks. First, if all the counters are always small <sup>294</sup> (say, no more than  $4\delta$ ), the incremental cost of  $\mathcal{A}$  in every round is O(kd), so it suffices to <sup>295</sup> show that the cost of  $\mathcal{A}^*$  increases by  $\Omega(d)$ . This is the main task of this subsection and <sup>296</sup> presented in Lemma 8. Second, to deal with the case that some counter  $z_v$  is large, we have <sup>297</sup> to show that the accumulated cost of  $\mathcal{A}^*$  in the phase increases nearly proportionately with <sup>298</sup>  $z_v$ , as claimed in Lemma 9.

The following is a key lemma, stating that in every good complete round of  $\mathcal{A}$ , the cost of the optimum offline algorithm  $\mathcal{A}^*$  is not small.

<sup>301</sup> ► Lemma 7. In every good complete round π, we have either round\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ <sup>302</sup>  $f(f^{-1}(2\delta) - f^{-1}(\delta))$ , or round\_cost<sub>space</sub>(π, A<sup>\*</sup>) ≥ δ, or phase\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ δ.

<sup>303</sup> Up to now, we have focused on good rounds. The next lemma indicates that the cost of <sup>304</sup>  $\mathcal{A}^*$  in bad rounds can be *ignored* in some sense.

<sup>305</sup> ► Lemma 8. The number of bad rounds of A is at most twice the number of external matches <sup>306</sup> of  $A^*$ .

For any phase  $\phi \in \Phi$ , define its truncated value to be

$$\sigma'(\phi) = \begin{cases} 0 & \text{if } \sigma(\phi) \le 2\delta \\ f(f^{-1}(\sigma(\phi)) - f^{-1}(2\delta)) & \text{otherwise} \end{cases}$$

We will use truncated phase values to give a lower bound of the time cost of  $\mathcal{A}^*$ .

<sup>308</sup> ► Lemma 9.  $cost^t_{\mathcal{A}^*}(R) \ge \sum_{\pi \in \Pi} phase\_cost_{time}(\pi, \mathcal{A}^*) + \sum_{\phi \in \Phi} \sigma'(\phi).$ 

<sup>309</sup> The following technical lemmas will be needed.

▶ Lemma 10. For any  $c_1, \dots, c_n \ge c_0 > c > 0$  and  $\alpha > 1$ , we have

$$\frac{\sum_{j=1}^{n} (c_j - c)}{\sum_{j=1}^{n} (\sqrt[\alpha]{c_j} - \sqrt[\alpha]{c})^{\alpha}} \leq \frac{c_0 - c}{(\sqrt[\alpha]{c_0} - \sqrt[\alpha]{c})^{\alpha}}.$$

▶ Lemma 11. If  $\mathcal{A}$  has only one round on the instance R,  $\operatorname{cost}_{\mathcal{A}}(R)/\operatorname{cost}_{\mathcal{A}^*}(R) = O(k)$ .

<sup>311</sup> Now we are ready to prove the main result.

**Theorem 1.** For any  $f(t) = t^{\alpha}$  with  $\alpha > 1$ , the competitive ratio of  $\mathcal{A}$  for f-MPMD on *k*-point uniform metric space is O(k).

<sup>314</sup> **Proof.** Suppose that  $\mathcal{A}$  has m rounds on the online input instance R, namely  $|\Pi| = m$ . By <sup>315</sup> Lemma 11, we assume that m > 1.

In every round, there are at most 2k external matches and each of them ends two complete phases. So, there are altogether at most 4km complete phases. Considering that there are totally at most k incomplete phases,  $|\Phi| \leq (4m+1)k \leq 5mk$ . Let  $\Phi' = \{\phi \in \Phi: \sigma(\phi) \geq 4\delta\}$ . It holds that  $\operatorname{cost}_{\mathcal{A}}(R) = \operatorname{cost}_{\mathcal{A}}^{s}(R) + \operatorname{cost}_{\mathcal{A}}^{t}(R) \leq 2km\delta + \sum_{\phi \in \Phi} \sigma(\phi) \leq 22km\delta + \sum_{\phi \in \Phi'} (\sigma(\phi) - 4\delta) \leq 22km\delta + \sum_{\phi \in \Phi'} (\sigma(\phi) - 2\delta).$ 

On the other hand, as to the cost of  $\mathcal{A}^*$ , we have  $\operatorname{cost}_{\mathcal{A}^*}(R) = \operatorname{cost}_{\mathcal{A}^*}^s(R) + \operatorname{cost}_{\mathcal{A}^*}^t(R) \geq \operatorname{cost}_{\mathcal{A}^*}^s(R) + \sum_{\pi \in \Pi} phase\_cost_{time}(\pi, \mathcal{A}^*) + \sum_{\phi \in \Phi} \sigma'(\phi)$  by Lemma 9. Trivially we also have  $\operatorname{cost}_{\mathcal{A}^*}(R) \geq \sum_{\pi \in \Pi} [round\_cost_{time}(\pi, \mathcal{A}^*) + round\_cost_{space}(\pi, \mathcal{A}^*)]$ . Let  $\Pi'$  be the set of good complete rounds and  $m' = |\Pi'|$ . Let m'' be the number of bad rounds. An easy observation is that  $m' + m'' \geq m - 1$ . By Lemma 8,  $\mathcal{A}^*$  has at least  $\frac{m''}{2}$  external matches. Hence,

$$\begin{aligned} 2\mathrm{cost}_{\mathcal{A}^*}(R) &\geq & \mathrm{cost}_{\mathcal{A}^*}^*(R) + \sum_{\pi \in \Pi} phase\_cost_{time}(\pi, \mathcal{A}^*) + \sum_{\phi \in \Phi} \sigma'(\phi) \\ &+ \sum_{\pi \in \Pi} [round\_cost_{time}(\pi, \mathcal{A}^*) + round\_cost_{space}(\pi, \mathcal{A}^*)] \\ &\geq & \frac{m''}{2} \delta + \sum_{\phi \in \Phi} \sigma'(\phi) + \sum_{\pi \in \Pi'} [phase\_cost_{time}(\pi, \mathcal{A}^*) \\ &+ round\_cost_{time}(\pi, \mathcal{A}^*) + round\_cost_{space}(\pi, \mathcal{A}^*)] \\ &\geq & \frac{m''}{2} \delta + \sum_{\phi \in \Phi} \sigma'(\phi) + f(f^{-1}(2\delta) - f^{-1}(\delta))m' \\ &\geq & \frac{m-1}{2} (\sqrt[\infty]{2} - 1)^{\alpha} \delta + \sum_{\phi \in \Phi'} \sigma'(\phi) \end{aligned}$$

<sup>328</sup> where the third equality is due to Lemma 7.

327

Altogether, 
$$\frac{\cot_{\mathcal{A}}(R)}{\cot_{\mathcal{A}^*}(R)} \leq \frac{22km\delta + \sum_{\phi \in \Phi'} (\sigma(\phi) - 2\delta)}{\frac{m-1}{4} (\sqrt[\infty]{2}-1)^{\alpha} \delta + \frac{1}{2} \sum_{\phi \in \Phi'} \sigma'(\phi)}$$
, which is  $O(k)$  by Lemma 10.

### **5** Lower Bound for Deterministic Algorithms

This section is devoted to showing that any deterministic algorithm for the convex-MPMD problem on k-point uniform metric space must have competitive ratio  $\Omega(k)$ , meaning that our algorithm is optimum, up to a constant factor.

Let's begin with a convention of notation. Let  $f : \mathbb{R}^+ \to \mathbb{R}^+$  be a nondecreasing, unbounded, continuous function satisfying f(0) = f'(0) = 0. Let  $S = (V, \delta)$  be a uniform metric space with  $V = \{v_0, v_1, ..., v_k\}$ . Suppose that  $\mathcal{A}$  is an arbitrary deterministic online algorithm for the *f*-MPMD problem. Let  $T \in \mathbb{R}^+$  be such that  $f(T) = k\delta$ . Arbitrarily choose a real number  $\tau > 0$  such that  $n = \frac{T}{\tau}$  is an even number.

We construct an instance R of online input to  $\mathcal{A}$  and show that the competitive ratio of  $\mathcal{A}$  is at least  $\Omega(k)$ . The instance R is determined in an online fashion: Roughly speaking, based on the up-to-now behavior of  $\mathcal{A}$ , we choose when and where to input next requests so as to force  $\mathcal{A}$  to have many external matches.

Specifically, R is determined in m round, where m is an arbitrary positive integer. The first round begins at time  $T_1 = 0$ . Some requests arrive in the manner as described in the next four paragraphs. At arbitrary time  $T_2$  after these requests are all matched, finish the first round and start the second round. Repeat this process until we have finished m rounds. All the requests form the instance R.

Now we describe the requests that arrive during the *r*th round, namely in the interval  $[T_r, T_{r+1})$ , for any  $1 \le r \le m$ . Basically, at  $v_0$  there is just one request, denoted by  $\rho_{00}$ , which arrives at time  $T_r$ , while a request  $\rho_{ij}$  arrives at every point  $v_i$  at time  $T_r + j\tau$ , for any integers  $1 \le i \le k$  and  $j \ge 1$ . We will iteratively specify when requests should stop arriving at the points other than  $v_0$ .

Define  $G_0 = (V, \emptyset)$  to be the graph on V with no edges. Let  $C_0 = \{v_0\}$ .

Starting with h = 1, iterate the following process until no more requests will arrive.

At time  $T_r + hT$ , construct an undirected graph  $G_h$  on V. It has an edge between any pair of vertices  $v_i \neq v_{i'}$  if and only if by time  $T_r + hT$ ,  $\mathcal{A}$  has matched one request at  $v_i$  and another at  $v_{i'}$  both of which arrived during the period  $[T_r, T_r + hT]$ . Let  $C_h$  be the set of the vertices in the connected component of  $G_h$  containing  $v_0$ . We proceed case by case:

<sup>359</sup> **Case 1:**  $C_{h-1} \neq C_h = V$ . Then no more requests except  $\rho_{i,hn+1}$  will arrive, where *i* is <sup>360</sup> arbitrarily chosen such that  $v_i \in C_h \setminus C_{h-1}$ . Denote this *h* by  $h_r$ .

<sup>361</sup> **Case 2:**  $C_{h-1} = C_h$ . Then no more requests except  $\rho_{i,hn+1}$  will arrive, where *i* is arbitrarily <sup>362</sup> chosen such that  $v_i \in V \setminus C_h$ . Denote this *h* by  $h_r$ .

<sup>363</sup> **Case 3:** otherwise. Then no more requests will arrive at any  $v_i \in C_h$ , while requests continue <sup>364</sup> arriving at points in  $V \setminus C_h$ . Increase h by 1 and iterate.

Arbitrarily fix  $1 \le r \le m$  in the rest of this section.

Let  $R_r$  be the set of requests that arrive in the first r rounds, and  $N_r$  be the number of requests in  $R_r \setminus R_{r-1}$ , where  $R_0 = \emptyset$ . Let  $R = R_m$ . It is easy to see four facts:

368 **Fact 1:**  $N_r \leq k^2 n + 2$ .

Fact 2:  $R_r \setminus R_{r-1}$  has exactly one request at  $v_0$ , and has an odd number of requests at the point where the last request arrives, respectively.

- **Fact 3:**  $R_r \setminus R_{r-1}$  has an even number of requests at any other point.
- <sup>372</sup> Fact 4: No match occurs between requests of different rounds.
- <sup>373</sup> Some lemmas are needed for proving the main result.

▶ Lemma 12.  $cost_{A^*}(R_r) \le (\delta + \frac{k^2 n}{2} f(\tau) + f(\tau))r.$ 

<sup>375</sup> ► Lemma 13.  $cost_A(R_r) \ge k\delta r$ .

**Theorem 3.** Suppose that the time cost function f is nondecreasing, unbounded, continuous and satisfies f(0) = f'(0) = 0. Then any deterministic algorithm for f-MPMD on k-point uniform metric space has competitive ratio  $\Omega(k)$ .

**Proof.** Suppose there are  $a = a(k, \delta)$  and  $b = b(k, \delta)$  such that for any  $m \ge 1$ ,

$$\operatorname{cost}_{\mathcal{A}}(R) \le a \cdot \operatorname{cost}_{\mathcal{A}^*}(R) + b$$

Fix k and  $\delta$ . Dividing both sides of inequality by m and letting m approach infinity, by Lemmas 12 and 13, we get  $f(n\tau) \leq (\delta + \frac{k^2 n}{2} f(\tau) + f(\tau))a$ , which means that  $a \geq \frac{f(n\tau)}{\delta + \frac{k^2 n}{2} f(\tau) + f(\tau)} =$ 

$$^{381} \quad \frac{\frac{k\delta}{2} + \frac{1}{2}f(n\tau)}{\delta + \frac{k^2n}{2}f(\tau) + f(\tau)}.$$

Let  $\tau$  approach zero. One has  $\lim_{\tau \to 0} f(\tau) = 0$ , and

$$\lim_{\tau \to 0} \frac{f(n\tau)}{k^2 n f(\tau)} = \lim_{\tau \to 0} \frac{1}{k^2} \frac{f(n\tau)}{n\tau} \frac{\tau}{f(\tau)} = \lim_{\tau \to 0} \frac{1}{k^2} \frac{f(T)}{T} \frac{\tau}{f(\tau)} = +\infty \quad \text{since } f'(0) = 0$$

This means  $\lim_{\tau \to 0} k^2 n f(\tau) = 0$ , since  $f(n\tau) = k\delta$  is a constant when k and  $\delta$  are fixed. As a result,  $a = \lim_{\tau \to 0} a \ge \lim_{\tau \to 0} \frac{\frac{k\delta}{2} + \frac{1}{2}f(n\tau)}{\delta + \frac{k^2 n}{2}f(\tau) + f(\tau)} = \frac{k\delta}{\delta} = k$ .

### 387 **6** Conclusion

We have designed an optimum deterministic online algorithm that solves f-MPMD for any monomial function  $f(t) = t^{\alpha}$  with  $\alpha > 1$ . It is remarkable that the algorithm remains optimum if only  $f : \mathbb{R}^+ \to \mathbb{R}^+$  is an increasing and convex polynomial function with f(0) = 0. Actually, following Subsection 4.3.2, one can easily see that the competitive ratio is at most  $\max\left\{\frac{120k\delta}{f(f^{-1}(2\delta)-f^{-1}(\delta))}, \sup_{c\geq 4\delta} \frac{c-2\delta}{f(f^{-1}(c)-f^{-1}(2\delta))}\right\}$ , which is O(k) by elementary calculus, when f is fixed.

An interesting future direction is to design a randomized algorithm for convex-MPMD. A randomized algorithm is usually more competitive than a deterministic one when considering oblivious adversaries. We conjecture that there is a randomized algorithm for convex-MPMD with competitive ratio  $O(\log k)$  but no such algorithm with competitive ratio O(1). If this turns out true, there is still a clear separation between linear-MPMD and convex-MPMD in the context of randomized algorithms.

In contrast to convex functions, concave functions may model the fact that in some applications the delay cost grows slower and slower, which encourages matching two new requests instead of matching old requests. It seems not difficult to design an algorithm with bounded competitive ratio for these concave cost functions, but to design a good one, i.e., with a very small competitive ratio, seems still challenging.

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### XX:12 Impatient Online Matching

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### **A** Omitted Proofs in Section 4

<sup>463</sup> Let's begin with some technical lemmas that will be frequently used.

Lemma 14. Let  $h : \mathbb{R}^+ \to \mathbb{R}^+$  be an invertible increasing convex function. The inequality h(h<sup>-1</sup>(ξ) − h<sup>-1</sup>(η)) + ζ ≥ h(h<sup>-1</sup>(ξ + ζ) − h<sup>-1</sup>(η)) holds for any ξ, η, ζ ∈ ℝ<sup>+</sup> with ξ ≥ η.

**Proof.** Let  $x = h^{-1}(\xi), y = h^{-1}(\eta), z = h^{-1}(\xi + \zeta)$ . Note that  $y \le x \le z$ . Then  $h(z) - h(z - 467 - y) = \int_{(z-y,z]} h'(t)dt = \int_{(x-y,x]} h'(t+z-x)dt$ . By convexity of h, h' is increasing, implying that  $h(z) - h(z-y) \ge \int_{(x-y,x]} h'(t)dt = h(x) - h(x-y)$ . As a result,  $h(x-y) + h(z) - h(x) \ge h(z-y)$ , which is exactly the desired inequality.

<sup>470</sup> ► Lemma 15. Suppose that  $\rho_1, \dots, \rho_n \in R$  with  $T(\rho_i) < t(\rho_{i+1})$  for any  $1 \leq i < n$ <sup>471</sup> are successive pending requests at  $v \in V$ . Let  $\gamma$  and  $\lambda$  be the value of  $z_v$  at some time <sup>472</sup>  $t_1 \in (t(\rho_1), T(\rho_1)]$  and  $T_n \in (t(\rho_n), T(\rho_n)]$ , respectively. Let  $t_i = t(\rho_i)$  for  $1 < i \leq n$  and <sup>473</sup>  $T_j = T(\rho_j)$  for  $1 \leq j < n$ . Then  $\sum_{i=1}^n f(T_i - t_i) \geq f(f^{-1}(\lambda) - f^{-1}(\gamma))$ .

<sup>474</sup> **Proof.** For any  $1 \le i \le n$ , let  $c_i$  be the increment of  $z_v$  during  $I_i = (t_i, T_i]$ , i.e.  $c_i \triangleq$ <sup>475</sup>  $\int_{I_i} f'(t - t(\rho_i)) dt$ . Then we have  $\lambda - \gamma \le \sum_{i=1}^n c_i$ .

476 When i > 1,  $c_i = f(T_i - t_i)$  because  $t(\rho_i) = t_i$ .

 $\begin{array}{l} \text{A77} \qquad \text{Now it comes to } i=1. \text{ Since } z_v = \gamma \text{ at time } t_1, \ f(t_1-t(\rho_1)) = \int_{(t(\rho_1),t_1]} f'(t-t(\rho_1)) dt \leq \gamma. \\ \text{A78} \qquad \text{Because } c_1 = \int_{(t_1,T_1]} f'(t-t(\rho_1)) dt = f(T_1-t(\rho_1)) - f(t_1-t(\rho_1)), \ T_1-t_1 = f^{-1}(c_1+x) - f^{-1}(c_1+x) - f^{-1}(x) \\ \text{A78} \qquad f^{-1}(x) \text{ where } x = f(t_1-t(\rho_1)). \text{ By convexity of } f \text{ and } x \leq \gamma, \text{ we have } f^{-1}(c_1+x) - f^{-1}(x) \geq f^{-1}(c_1+\gamma) - f^{-1}(\gamma). \text{ Then } \sum_{i=1}^n f(T_i-t_i) \geq f(f^{-1}(c_1+\gamma) - f^{-1}(\gamma)) + c_2 + \dots + c_n \geq f^{-1}(f^{-1}(\gamma+c_1+c_2+\dots+c_n) - f^{-1}(\gamma)) = f(f^{-1}(\lambda) - f^{-1}(\gamma)), \text{ where the second inequality} \\ \text{A82} \quad \text{follows from Lemma 14.} \qquad \blacktriangleleft$ 

<sup>483</sup> ► Corollary 16. In a round π, if a point v is aligned throughout a phase  $\phi \in \Phi_{\pi} \cap \Phi_{v}$ , then <sup>484</sup> phase\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ min{σ(φ), 2δ}.

Proof. Let  $\rho_1, \dots, \rho_n \in R$  with  $T(\rho_i) < t(\rho_{i+1})$  for any  $1 \le i < n$  be the requests at vthat are successively pending during  $\pi$ . Without loss of generality, assume that  $\sigma(\phi) \le 2\delta$ . Since v is aligned throughout  $\phi$ ,  $\mathcal{A}^*$  has requests  $\rho'_1, \dots, \rho'_n \in R$  at v with  $t(\rho'_i) \le t(\rho_i)$ and  $T(\rho'_i) \ge T(\rho_i)$  for any  $1 \le i \le n$ . Then by Lemma 15,  $phase\_cost_{time}(\pi, \mathcal{A}^*) \ge$  $\sum_{i\ge 1}^n f(T(\rho_i) - t(\rho_i)) = \sigma(\phi)$ .

<sup>490</sup> ► Lemma 17. In any good round π, if A has an external match that is initiated by an <sup>491</sup> aligned point, then phase\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ δ.

<sup>492</sup> **Proof.** Arbitrarily choose an external match  $\mathfrak{m}$  in  $\pi$  that is initiated by an aligned point v. <sup>493</sup> Since  $\pi$  is a good round, v is aligned throughout the phase  $\phi_{\mathfrak{m}}$ . The lemma immediately <sup>494</sup> follows from Corollary 16.

<sup>495</sup> ► Lemma 18. In any good round π, if Ψ has a misaligned point, then phase\_cost<sub>time</sub>(π,  $\mathcal{A}^*$ ) ≥ <sup>496</sup> δ or round\_cost<sub>space</sub>(π,  $\mathcal{A}^*$ ) ≥ δ.

<sup>497</sup> **Proof.** Let v be the first misaligned point in  $\Psi$  during the round  $\pi$ , namely, any points in <sup>498</sup>  $\Psi$  is aligned before v gets misaligned, during the round  $\pi$ . Then we proceed case by case.

<sup>499</sup> **Case 1**: v is misaligned when it goes into  $\Psi$ . By the rule of updating  $\Psi$ , v goes into  $\Psi$ <sup>500</sup> due to an external match  $\mathfrak{m}$  in  $\pi$  initiated by v. Hence, before  $\mathfrak{m}$  occurs, v is aligned. Then <sup>501</sup> phase\_cost<sub>time</sub>( $\pi$ ,  $\mathcal{A}^*$ )  $\geq \delta$  by Lemma 17.

<sup>502</sup> **Case 2**: v is aligned when it goes into  $\Psi$ , but gets misaligned due to an external match <sup>503</sup> of  $\mathcal{A}^*$ . Obviously,  $round\_cost_{space}(\pi, \mathcal{A}^*) \geq \delta$ .

#### XX:14 Impatient Online Matching

**Case 3**: v is aligned when it goes into  $\Psi$ , but gets misaligned due to an external match  $\mathfrak{m}$  of  $\mathcal{A}$ . Then before  $\mathfrak{m}$  occurs, v is aligned. Again by the rule of updating  $\Psi$ ,  $\mathfrak{m}$  must be initiated either by v or by another point  $u \in \Psi$ . Anyway, the initiating point must be aligned before  $\mathfrak{m}$  occurs, since v be the first misaligned point in  $\Psi$  during this round. As a result,  $phase\_cost_{time}(\pi, \mathcal{A}^*) \geq \delta$  by Lemma 17.

Roughly speaking, the next lemma claims that under some conditions, even if an external match between requests located in  $\Psi$  and outside  $\Psi$ , the cost of  $\mathcal{A}^*$  must increase substantially.

▶ Lemma 19. In any good round π, if there is an external match m between requests located at  $v \notin \Psi$  and  $v' \in \Psi$  such that m is initiated by v and  $\phi_{\mathfrak{m}} \subseteq \pi$ , then round\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ f(f<sup>-1</sup>(2δ) - f<sup>-1</sup>(δ)), round\_cost<sub>space</sub>(π, A<sup>\*</sup>) ≥ δ, or phase\_cost<sub>time</sub>(π, A<sup>\*</sup>) ≥ δ.

Basic idea of the proof: Since  $\mathfrak{m}$  is between  $v \notin \Psi$  and  $v' \in \Psi$  and initiated by v, it holds that  $z_v \geq 2\delta$  when  $\mathfrak{m}$  occurs. All we have to prove is that in the process that  $z_v$  increases from  $\delta$  to  $2\delta$ , whenever  $\mathcal{A}$  has a pending request  $\rho$  at v,  $\mathcal{A}^*$  also has a request  $\rho'$  that stays pending for a period no shorter than  $\rho$  does. Then the proof ends due to Lemma 15.

<sup>519</sup> **Proof.** If there exists a misaligned point in  $\Psi$  during  $\pi$ , according to Lemma 18, the assertion <sup>520</sup> follows. If v is aligned in the phase  $\phi_{\mathfrak{m}}$ , according to lemma 17, the assertion also follows. <sup>521</sup> The lemma also holds if  $\mathcal{A}^*$  has an external match during  $\pi$ .

The rest of the proof focuses on the other case, namely, all points in  $\Psi$  are aligned throughout  $\pi$ , v is misaligned in  $\phi_{\mathfrak{m}}$ , and  $\mathcal{A}^*$  has no external match during  $\pi$ . Let  $\rho_1, ..., \rho_n$ with  $t(\rho_i) < t(\rho_{i+1})$  for each i be the pending requests at v that cause  $z_v$  to increase from  $\delta$  to  $2\delta$ . Choose  $t(\rho_1) \leq a_1 < T(\rho_1)$  and  $t(\rho_n) < b_n \leq T(\rho_n)$  such that  $z_v = \delta$  at time  $a_1$ and  $z_v = 2\delta$  at time  $b_n$ . Let  $a_i = t(\rho_i)$  for any  $1 < i \leq n$ ,  $b_i = T(\rho_i)$  for any  $1 \leq i < n$ , and  $I_i = (a_i, b_i]$  for any  $1 \leq i \leq n$ . Then  $\sum_{i=1}^n \int_{I_i} f'(t - t(\rho_i)) dt = 2\delta - \delta = \delta$ .

<sup>528</sup> Now we have three observations.

- 1. During each time interval  $I_i$ , no point outside  $\Psi \bigcup \{v\}$  has pending request. Suppose there is a pending request  $\rho'$  at  $u \notin \Psi$  in  $I_i$ . Since  $\delta \leq z_v \leq 2\delta$  and  $\mathcal{A}$  has a pending request  $\rho$  at v during  $I_i$ ,  $\mathcal{A}$  should match  $\rho$  and  $\rho'$  in  $I_i$ , which is a contradiction.
- <sup>532</sup> **2.** During each time interval  $I_i$ , no requests arrive at any point outside  $\Psi \bigcup \{v\}$ . Suppose <sup>533</sup> on the contrary that a request  $\rho$  arrives at  $u \notin \Psi \bigcup \{v\}$  during  $I_i$ . By Observation 1, <sup>534</sup> among points outside  $\Psi$ , only v has a pending request, which must get matched with  $\rho$ <sup>535</sup> due to the priority rule. This means that  $\mathfrak{m}$  is between requests outside  $\Psi$ , contradictory <sup>536</sup> to the assumption of the lemma.
- **3.** During each time interval  $I_i$ ,  $\Psi$  remains unchanged. First, we argue that no point is added to  $\Psi$ . Suppose on the contrary that some u is added to  $\Psi$  during  $I_i$ . This means that an external match  $\mathfrak{m}' = \langle \rho, \rho' \rangle$  initiated by u occurs during  $I_i$ . Without loss of generality, assume  $u = \ell(\rho), w = \ell(\rho')$ . Since at any moment at most one request arrives, either  $\rho$  or  $\rho'$  is pending when  $\mathfrak{m}'$  occurs. By Observation 1, when  $\mathfrak{m}'$  occurs,  $\rho'$  must be pending and  $w \in \Psi$ , which contradicts the priority rule of  $\mathcal{A}$ .
- Second, we show that no point is removed from  $\Psi$ . Suppose on the contrary that some *u* is removed from  $\Psi$  during  $I_i$ . Since no point is added to  $\Psi$  during  $I_i$ , the size of  $\Psi$ decreases by one when *u* is removed, which is contradictory to the rule of updating  $\Psi$ .

Since the number of misaligned points is even and v is misaligned, at any moment in  $\bigcup_{i=1}^{n} I_i$  there must be a misaligned point outside  $\Psi \bigcup \{v\}$ . By the above observations and the definition of alignment status, for any  $1 \le i \le n$ ,  $\mathcal{A}^*$  must have a request  $\rho'_i$  that is pending throughout  $I_i$ . For any  $1 \le i \le n$ , let  $u_i = \ell(\rho'_i)$ .

Since each  $\rho'_i$  is pending throughout  $I_i$  and f' is increasing,  $C_{time}(u_i, I_i, \mathcal{A}^*) \ge \int_{I_i} f'(t - t(\rho'_i))dt \ge \int_{I_i} f'(t - a_i)dt = f(b_i - a_i).$ Then,  $round\_cost_{time}(\pi, \mathcal{A}^*) \ge \sum_{i=1}^n C_{time}(u_i, I_i, \mathcal{A}^*) \ge \sum_{i=1}^n f(b_i - a_i) \ge f(f^{-1}(2\delta) - dt)$ 

<sup>552</sup> If then,  $found\_cost_{time}(\pi, \mathcal{A}) \geq \sum_{i=1} \mathbb{C}_{time}(u_i, I_i, \mathcal{A}) \geq \sum_{i=1} f(b_i - u_i) \geq f(f(20) - f^{-1}(\delta))$ , where the last inequality follows from Lemma 15.

It is time to prove Lemma 7, stating that in every good complete round of  $\mathcal{A}$ , the cost of the optimum offline algorithm  $\mathcal{A}^*$  is not small.

**Proof of Lemma 7.** Let  $\mathfrak{M}$  be the set of external matches  $\mathcal{A}$  outputs during  $\pi$ . By definition,  $|\mathfrak{M}| = 2k$ . Let  $\mathfrak{M}' = \{\mathfrak{m} \in \mathfrak{M} : \mathfrak{m} \text{ causes } |\Psi| \text{ to increase by one}\}$  and  $\mathfrak{M}'' = \mathfrak{M} \setminus \mathfrak{M}'$ . Since any  $\mathfrak{m} \in \mathfrak{M}''$  does not change  $|\Psi|$  and  $|\Psi| \leq k - 1$ , we have  $|\mathfrak{M}'| \leq k - 1$ , which in turn implies  $|\mathfrak{M}''| \geq k + 1$ . There must be a point  $v \in V$  which initiates at least two external matches in  $\mathfrak{M}''$ . Let  $\mathfrak{m} \in \mathfrak{M}''$  be the second external match in  $\mathfrak{M}''$  initiated by v. Obviously, the phase  $\phi_{\mathfrak{m}}$  satisfies  $\phi_{\mathfrak{m}} \subseteq \pi$ . Now we proceed case by case.

<sup>562</sup> **Case 1**:  $v \in \Psi$  during  $\phi_{\mathfrak{m}}$ . If v is aligned during  $\phi_{\mathfrak{m}}$ , we have  $phase\_cost_{time}(\pi, \mathcal{A}^*) \geq \delta$ <sup>563</sup>  $\delta$  by Lemma 17. Otherwise, by Lemma 18, it holds that  $phase\_cost_{time}(\pi, \mathcal{A}^*) \geq \delta$  or <sup>564</sup>  $round\_cost_{space}(\pi, \mathcal{A}^*) \geq \delta$ .

<sup>565</sup> **Case 2**:  $v \notin \Psi$  during  $\phi_{\mathfrak{m}}$ . Assume  $\mathfrak{m} = \langle \rho, \rho' \rangle$  and  $v = \ell(\rho), u = \ell(\rho')$ . Since  $\mathfrak{m} \in \mathfrak{M}''$ , <sup>566</sup> it must hold that  $u \in \Psi$  when  $\mathfrak{m}$  occurs. Applying Lemma 19, we finish the proof.

<sup>567</sup> **Proof of Lemma 8.** An external match of  $\mathcal{A}^*$  changes the alignment status of at most two <sup>568</sup> points, hence causing at most two bad phases, which in turn incur at most two bad rounds.

Recall  $\Gamma = \{t : \text{at time } t, \mathcal{A} \text{ has a pending request } \rho \text{ with } z_{\ell(\rho)} > 2\delta\}$ . For any  $v \in V$  and  $\phi \in \Phi_v$ , let  $\Gamma_{\phi} = \{t \in \phi : \text{at time } t, \mathcal{A} \text{ has a pending request at } v \text{ with } z_v > 2\delta\}$ . Obviously,  $\Gamma = \bigcup_{\phi \in \Phi} \Gamma_{\phi}$  and all the  $\Gamma_{\phi}$ 's are pairwise disjoint. We now give a lower bound of the time cost of  $\mathcal{A}^*$  on every  $\Gamma_{\phi}$ .

**Lemma 20.** For any phase  $\phi$  with  $\sigma(\phi) > 2\delta$ ,  $\sum_{u \in V} C_{time}(u, \Gamma_{\phi}, \mathcal{A}^*) \geq f(f^{-1}(\sigma(\phi)) - f^{-1}(2\delta))$ .

<sup>576</sup> **Proof.** Basically, the proof is similar to that of Lemma 19.

Suppose that  $\phi \in \Phi_v$  and  $\Gamma_{\phi}$  consists of disjoint intervals  $I_i = (a_i, b_i]$  for  $1 \le i \le n$ , and  $b_i < a_{i+1}$  for  $1 \le i < n$ . Then there are pending requests  $\rho_1, \cdots, \rho_n$  at v such that

579  $T(\rho_i) = b_i \text{ for } 1 \le i \le n, t(\rho_i) = a_i \text{ for } 1 < i \le n, t(\rho_1) \le a_1, \text{ and}$ 

580  $\sum_{i=1}^{n} c_i = \sigma(\phi) - 2\delta$ , where  $c_i = \int_{I_i} f'(t - t(\rho_i)) dt$  for  $1 \le i \le n$ .

At any time  $t \in I_i$ ,  $\mathcal{A}$  has no pending requests at points other than v, meaning that totally an odd number of requests have arrived by time t. Since a match consumes two requests,  $\mathcal{A}^*$  must also have pending requests throughout each time interval  $I_i$ . Furthermore, note that no requests arrive at any time  $a_i < t < b_i$ . Hence, for each  $1 \le i \le n$ ,  $\mathcal{A}^*$  has a request  $\rho'_i$  at some  $u_i$  that is pending throughout  $I_i$ . Considering that f' is increasing,  $C_{time}(u_i, I_i, \mathcal{A}^*) \ge \int_{I_i} f'(t - t(\rho'_i)) dt \ge \int_{I_i} f'(t - a_i) dt = f(b_i - a_i).$ 

<sup>587</sup> By Lemma 15,  $round\_cost_{time}(\pi, \tilde{\mathcal{A}}^*) \ge \sum_{i=1}^n C_{time}(u_i, I_i, \mathcal{A}^*) \ge \sum_{i=1}^n f(b_i - a_i) \ge f(f^{-1}(\sigma(\phi)) - f^{-1}(\delta)).$ 

<sup>589</sup> **Proof of Lemma 9.** It is easy to see that

$$cost_{\mathcal{A}^*}^t(R) = \sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi, \mathcal{A}^*)$$

$$= \sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*) + \sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \bigcap \Gamma, \mathcal{A}^*)$$

$$= \sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*) + \sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \bigcap \Gamma, \mathcal{A}^*)$$

#### XX:16 Impatient Online Matching

On the one hand, since  $\Phi_v = \bigcup_{\pi \in \Pi} \Phi_v \bigcap \Phi_{\pi}$ , 593

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$$\sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*) = \sum_{v \in V} \sum_{\pi \in \Pi} \sum_{\phi \in \Phi_v \bigcap \Phi_\pi} C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*)$$
595 
$$= \sum \sum \sum \sum C_{time}(v, \phi \setminus \Gamma, \mathcal{A}^*)$$

$$= \sum_{\pi \in \Pi} phase\_cost_{time}(\pi, \mathcal{A}^*).$$

On the other hand, 598

599 
$$\sum_{v \in V} \sum_{\phi \in \Phi_v} C_{time}(v, \phi \bigcap \Gamma, \mathcal{A}^*) = \sum_{v \in V} C_{time}(v, \Gamma, \mathcal{A}^*)$$

$$= \sum_{v \in V} C_{time}(v, \bigcup_{\phi \in \Phi} \Gamma_{\phi}, \mathcal{A}^*)$$

$$= \sum_{v \in V} \sum_{v \in V} C_{time}(v, \Gamma_{\phi}, \mathcal{A}^*) > \sum_{v \in V} \sigma'(v, \Gamma_{\phi}, \mathcal{A}^*)$$

$$= \sum_{\phi \in \Phi} \sum_{v \in V} C_{time}(v, \Gamma_{\phi}, \mathcal{A}^*) \ge \sum_{\phi \in \Phi} \sigma'(\phi)$$

where the third equality is because the  $\Gamma_{\phi}$ 's are pairwise disjoint, and the inequality follows 603 from Lemma 20. 604

 $\pi \in \Pi v \in V \phi \in \Phi_v \bigcap \Phi_\pi$ 

Altogether, we finish the proof. 605

**Proof of Lemma 10.** It suffices to prove that  $\frac{a-b}{(\sqrt[\alpha]{a}-\sqrt[\alpha]{b})^{\alpha}}$  decreases with a when a > b. This 606 is equivalent to showing  $g(x) = \frac{x^{\alpha} - y^{\alpha}}{(x - y)^{\alpha}}$  decrease with x when x > y. The claim holds since 607  $g'(x) = \alpha \cdot \frac{y(y^{\alpha-1} - x^{\alpha-1})}{(x-y)^{\alpha+1}} \le 0.$ 608

**Proof of Lemma 11.** Denote the round of  $\mathcal{A}$  by  $\pi$ . We proceed case by case. 609

**Case 1**: Both  $\mathcal{A}$  and  $\mathcal{A}^*$  have no external matches. Then they must behave on R in the 610 same way. Hence  $\operatorname{cost}_{\mathcal{A}}(R)/\operatorname{cost}_{\mathcal{A}^*}(R) = 1$ . 611

**Case 2**:  $\mathcal{A}$  has no external matches while  $\mathcal{A}^*$  has. For any  $v \in V$ , let  $c_v = \sigma(\phi_v)$ 612 where  $\phi_v$  is the unique phase of v. We have  $\operatorname{cost}_{\mathcal{A}}(R) = \sum_{v \in V} c_v$ . On the other hand, 613  $\operatorname{cost}_{\mathcal{A}^*}(R) = \operatorname{cost}_{\mathcal{A}^*}^s(R) + \operatorname{cost}_{\mathcal{A}^*}^t(R) \ge \delta + \sum_{v \in V} c'_v \text{ with } c'_v = \sigma'(\phi_v), \text{ where the inequality}$ 614 is due to Lemma 9 and the assumption that  $\mathcal{A}^*$  has external matches. Let  $V' = \{v \in V : c_v > 4\delta\}$ . Then  $\frac{\cot_{\mathcal{A}}(R)}{\cot_{\mathcal{A}^*}(R)} \le \frac{4k\delta + \sum_{v \in V'} (c_v - 2\delta)}{\delta + \sum_{v \in V'} c'_v}$ . By Lemma 10,  $\frac{\cot_{\mathcal{A}}(R)}{\cot_{\mathcal{A}^*}(R)} = O(k)$ . 615 616

**Case 3:**  $\mathcal{A}$  has external matches. If  $\mathcal{A}^*$  has no external matches, the first external match 617  $\mathfrak{m}$  of  $\mathcal{A}$  must be initiated by a point that is aligned throughout the phase  $\phi_{\mathfrak{m}}$ . Since  $\sigma(\phi_{\mathfrak{m}}) \geq 0$ 618  $\delta$ , we have  $round\_cost_{time}(\pi, \mathcal{A}^*) \geq \delta$  by Corollary 16. As a result, either  $cost_{\mathcal{A}^*}^s(R) \geq \delta$  or 619  $round\_cost_{time}(\pi, \mathcal{A}^*) \geq \delta.$ 620

On the one hand,  $\mathcal{A}$  has at most 2k external matches in a round, so  $\operatorname{cost}_{\mathcal{A}}(R) \leq 2k\delta +$ 621  $\sum_{\phi \in \Phi} \sigma(\phi)$ . Let  $\Phi' = \{\phi \in \Phi : \sigma(\phi) > 4\delta\}$ . Because there are at most 4k complete phases 622 and k incomplete ones,  $|\Phi| \leq 5k$ , which implies that  $\operatorname{cost}_{\mathcal{A}}(R) \leq 22k\delta + \sum_{\phi \in \Phi'} (\sigma(\phi) - 2\delta)$ . 623 On the other hand, as to the cost of  $\mathcal{A}^*$ , we have  $\operatorname{cost}_{\mathcal{A}^*}(R) = \operatorname{cost}_{\mathcal{A}^*}^s(R) + \operatorname{cost}_{\mathcal{A}^*}^t(R) \geq$ 624  $\operatorname{cost}_{\mathcal{A}^*}^s(R) + \operatorname{round\_cost}_{time}(\pi, \mathcal{A}^*) + \sum_{\phi \in \Phi} \sigma'(\phi) \ge \delta + \sum_{\phi \in \Phi'} \sigma'(\phi)$ , where the first in-625 equality follows from Lemma 9. 626

Hence, 
$$\frac{\operatorname{cost}_{\mathcal{A}}(R)}{\operatorname{cost}_{\mathcal{A}^*}(R)} \leq \frac{22k\delta + \sum_{\phi \in \Phi'} (\sigma(\phi) - 2\delta)}{\delta + \sum_{\phi \in \Phi'} \sigma'(\phi)}$$
. By Lemma 10,  $\frac{\operatorname{cost}_{\mathcal{A}}(R)}{\operatorname{cost}_{\mathcal{A}^*}(R)} = O(k)$ .

### **B** Omitted Proofs in Section 5

Proof of Lemma 12. It suffices to show that the cost that  $\mathcal{A}^*$  pays for any round is at most  $\delta + \frac{k^2 n}{2} f(\tau) + f(\tau)$ ). Without loss of generality, we prove this for the first round and assume that the last request of this round is located at  $v_k$ . By Facts 2 and 3, the requests of this round can be paired up in this way:  $\langle \rho_{00}, \rho_{k1} \rangle$ ,  $\langle \rho_{ij}, \rho_{i,j+1} \rangle$  for odd numbers  $j \geq 1$ and  $1 \leq i \leq k-1$ , and  $\langle \rho_{kj}, \rho_{k,j+1} \rangle$  for even numbers  $j \geq 2$ . Since  $\mathcal{A}^*$  is an optimum offline algorithm, its cost is at most the cost of this matching.

<sup>635</sup> **Proof of Lemma 13.** By Fact 4, it is equivalent to show that the cost that  $\mathcal{A}$  pays for <sup>636</sup> requests in  $R_r \setminus R_{r-1}$  is at least  $k\delta$ .

- <sup>637</sup> On the one hand, assume Case 2 in this round does happen. We have three observations: <sup>638</sup> After time  $(h_r - 1)T$ , no request arrives at any  $v \in C_{h_r} = C_{h_r-1}$ .
- The total number of requests that have arrived at  $C_{h_r}$  is an odd number. Hence, there must be a request  $\rho$  such that (1)  $\ell(\rho) \in C_{h_r}$  and (2)  $\mathcal{A}$  eventually matches  $\rho$  with another request  $\rho'$  satisfying  $\ell(\rho') \notin C_{h_r}$ .

<sup>642</sup> The request  $\rho$  is pending throughout the interval  $(T_r + ((h_r - 1)T, T_r + hT])$ , incurring <sup>643</sup> time cost at least  $f(T) = k\delta$ .

On the other hand, assume that Case 1 happens, namely,  $C_{h_r} = V$ . Then  $\mathcal{A}$  has at least *k* external matches in this round.

Altogether, the cost  $\mathcal{A}$  pays for this round is at least  $k\delta$ .